

ALLOWANCE OF VOUCHERS

I HEREBY CERTIFY THAT EACH OF THE ABOVE LISTED VOUCHERS AND THE INVOICES, OR BILLS ATTACHED THERETO, ARE TRUE AND CORRECT AND I HAVE AUDITED SAME IN ACCORDANCE WITH IC 5-11-10-1.6.

January 15, 2026

CONTROLLER

WE HAVE EXAMINED THE VOUCHERS LISTED ON THE FOREGOING ACCOUNTS PAYABLE VOUCHER REGISTER, CONSISTING OF PAGES, AND EXCEPT FOR VOUCHERS NOT ALLOWED AS SHOWN ON THE REGISTER SUCH VOUCHERS ARE HEREBY ALLOWED IN THE TOTAL AMOUNT OF \$

734,275.61

January 7, 2026	AP CLAIMS	\$182,889.00				
January 9, 2026	AP CLAIMS	\$89,569.00	\$1,500.00			
January 12, 2026	AP CLAIMS	\$51,875.00				
January 15, 2026	AP CLAIMS	\$13,442.61				
January 26, 2026	AP CLAIMS	\$395,000.00				
	AP CLAIMS					
	AP CLAIMS					

DATED THIS 15TH DAY OF JANUARY 2026

APPROVED BY STATE BOARD OF ACCOUNTS IN 2004 FOR CITY OF LAWRENCE

REDEVELOPMENT COMMISSION
SHAMIKA ANDERSON

REDEVELOPMENT COMMISSION
MICHAEL TOWNSEND

REDEVELOPMENT COMMISSION
MARI SWAYNE

REDEVELOPMENT COMMISSION
BECKY PARKER

REDEVELOPMENT COMMISSION
CRAIG WILLEY

Payment Register

From Payment Date: 1/1/2026 - To Payment Date: 1/15/2026

Number	Date	Status	Void Reason	Reconciled/ Voided Date	Source	Payee Name	Transaction Amount	Reconciled Amount	Difference
City Operating - City Operating									
<u>EFT</u>									
135401 01/09/2026 Open									
135402 01/09/2026 Open									
135403 01/07/2026 Open									
135404 01/12/2026 Open									
Type EFT Totals:									
City Operating - City Operating Totals									

City of Lawrence
Payment Batch Register

Bank Account: City Operating - City Operating
 Batch Date: 01/15/2026

Type	Date	Number Source	Payee Name	EFT Bank/Account	Transaction Amount
Bank Account: City Operating - City Operating					
Check	01/15/2026	35995 Accounts Payable	BAKER TILLY US, LLP		10,445.11
	Invoice	Date	Description	Check Sort Code	Amount
	BT3433430	01/15/2026	SEPT-NOV25 RDC PROFESSIONAL SERVICES		
Check	01/15/2026	35996 Accounts Payable	CLARK, QUINN, MOSES, SCOTT & GRAHN, LLP		10,445.11
	Invoice	Date	Description	Check Sort Code	Amount
	9208	01/15/2026	12/1-31/25 RDC LEGAL SERVICES - CLARK QUINN		2,997.50
City Operating City Operating Totals:					
Transactions: 2					
Checks:	2		\$13,442.61		\$13,442.61

City of Lawrence

Payment Register

From Payment Date: 1/26/2026 - To Payment Date: 1/26/2026

Number	Date	Status	Void Reason	Reconciled/ Voided Date	Source	Payee Name	Transaction Amount	Reconciled Amount	Difference
City Operating - City Operating EFT									
135405 01/26/2026 Open									
Type EFT Totals:									
City Operating - City Operating Totals									



December 10, 2025

TIF Revenue Invoice

sfugate@cityoflawrence.org
controllersoffice@cityoflawrence.org

City of Lawrence Indiana
Attn: Controller
9001 East 59th Street, Suite 300
Lawrence IN 46216

Re: City of Lawrence, Indiana
Taxable Economic Development Tax Increment Revenue Bonds, Series 2018 (Meyers Plastics Project)

TranStar ID: LAWINMEYER18
Account: 14085057881
Debt Service Payable : February 1, 2026

Minimum TIF Payment due each January and July 15th

Principal:	\$35,000.00
Interest:	\$54,569.00
Trustee Fees coming due in next six (6) months (\$1,500 payable in August):	\$1,500.00
Minimum TIF Revenues Due: January 15, 2026	\$81,069.00

Payments by Wire Transfer or ACH

Bank: Bank of America, N. A.
222 Broadway; New York, NY 10038
Wire ABA/Routing #026009593
ACH ABA/Routing #061000052
Account Number: 334037214715
Account Name: Argent Institutional Trust Company
5901 Peachtree Dunwoody Road, Suite C495
Atlanta, GA 30328
Attn: John Alexander 317-686-5321
Ref: Lawrence TED TIRB 2018

Payments by Check

Argent Institutional Trust Company
Attn: John Alexander
101 West Ohio Street, Suite 660
Indianapolis, Indiana 46204

Fugate, Shawn

From: Phillip Eckert <phillip.eckert@argentfinancial.com>
Sent: Wednesday, December 10, 2025 8:16 AM
To: Fugate, Shawn; Controllers Office
Cc: John Alexander; Leah Crockett
Subject: External Sender | February Debt Service Invoice
Attachments: lawinmeyer18.pdf

CAUTION: External Sender

This email seems to contain an invoice or purchase order. Verify it is authentic directly with the vendor using your organization's trusted contact list before paying or taking further action.

Good morning,

Attached you will find the February debt service invoice. Please let us know if you have any questions.

Thank you,

Phillip Eckert | Client Service Specialist

Argent Institutional Trust Company

101 West Ohio Street | Suite 660 | Indianapolis, IN 46204

317-804-0658 (office)

Phillip.Eckert@argentfinancial.com



The above communication is intended for the recipients above and subject to the privacy disclosures of Argent Financial Group, Inc. and its subsidiaries. You will find them located at www.ArgentFinancial.com

Transaction Information

Account Number/Name 192908119/CITY OF LAWRENCE	Branch Location/Bank Name/Bank ID JPMorgan Chase Bank, N.A. (IN)/JPMORGAN CHASE BANK, N.A./074000010	Transaction made from Template ARGENT MYERS 2018
Method Wire	Payment Amount USD 91,069.00	Value Date 01/09/2026
	Beneficiary Bank Country UNITED STATES - US	

Routing/Reference Information**Beneficiary**

Account Number
334037214715
BANK OF AMERICA, N.A.
john.alexander@argentfinancial.com
222 BROADWAY
NEW YORK, NY 10038
UNITED STATES - US

Beneficiary Bank

United States FED ABA
026009593
BANK OF AMERICA, N.A.
222 BROADWAY
NEW YORK, NY
UNITED STATES - US

Last Validation: 01/06/2026 12:35 PM

Transaction Details

ACCT14085057861

LAWINMEYER18

Reference Sent with Payment

ACCT14085057861

Bank To Bank

Charges	Priority
Remitter	No

Date Created 01/06/2026 12:50 PM EST	Transaction ID 161119165	Bank Reference --	Settlement Reference --
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Lawrence Redevelopment Commission

9001 E 59th St Ste 301
 Lawrence, IN 46216-1075

Invoice Date: December 18, 2025
Invoice Number: BT3433430
Client Number: 326108

INVOICE

AMOUNT

Fees		
For professional services provided from September 2025 through November 2025. Includes time related to the annual TIF presentation, preparation of the annual TIF spending plan, assistance with the pruning of negative parcels from the Pendleton Pike TIF area including tax impact statement, and attendance at the November 20 RDC meeting.		\$10,445.11
<p>We have increasingly experienced delays in postal delivery times for mailed checks. We encourage you to pay invoices electronically per the ACH instructions below. If you do mail a check, please confirm the correct Baker Tilly vendor mailing address is used per the below. Please include the invoice # on your payment.</p>		
	Fees Total:	\$10,445.11
	Expenses Total:	\$0.00
	Invoice Total:	\$10,445.11

For questions, please contact Tonya Mack at (317) 465-1500 or at Tonya.Mack@bakertilly.com.

Finance charge 1.5% per month (annual rate 18%). Applied on unpaid balance after 30 days from original invoice date.

Balance is payable upon receipt or previously agreed upon terms.

Please visit www.bakertilly.com/payment to pay by Credit Card, Debit Card, Crypto, or EFT using your Checking Account. There is 3% surcharge on all Credit Card payments, and a 1.5% exchange fee on all Crypto payments. There is no fee for Debit Card or EFT payments.

Please ACH or wire payment to:	Or send payment to:	Reference:
US Bank, Milwaukee, WI Routing No: 075000022 Account No: 312220280 Reference #: BT3433430	Baker Tilly Advisory Group, LP Box 78975 Milwaukee, WI 53278-8975	Client Number: 326108 Invoice Number: BT3433430 Amount Enclosed: \$ _____

<u>Date</u>	<u>Staff Name</u>	<u>Description</u>	<u>Hours</u>
09/26/25	Andrew Mouser	TIF correspondence	0.25
09/26/25	Matt Georgas	TIF Report preparation/planning.	0.25
09/29/25	Matt Georgas	TIF Spending Plan/Report preparation + correspondence.	1.00
10/01/25	Matt Georgas	TIF Report correspondence and data review.	0.50
10/09/25	Matt Georgas	Backing up pertinent files/emails for TIF Report/Presentation.	0.25
10/16/25	Matt Georgas	TIF Presentation preparation.	2.00
10/30/25	Andrew Mouser	TIF pruning	0.25
10/30/25	Matt Georgas	Pendleton Pike Area Tax Impact Statement preparation.	3.00
10/31/25	Matt Georgas	Pendleton Pike TIS preparation.	4.00
11/02/25	Andrew Mouser	Review TIF pruning TIS	1.75
11/03/25	Andrew Mouser	Pruning TIS review	0.75
11/03/25	Matt Georgas	Pendleton Pike: Tax Impact Statement revisions/updates/correspondence.	1.75
11/03/25	Matt Georgas	TIF Spending Plan preparation.	0.75
11/05/25	Andrew Mouser	TIS	0.25
11/05/25	Matt Georgas	Pendleton Pike TIS finalization/mailing out.	0.75
11/05/25	Matt Georgas	TIF Report preparation (3.5) TIF Spending Plan preparation (.25)	3.75
11/06/25	Andrew Mouser	TIF pruning, spending plan, Terri	1.00
11/06/25	Matt Georgas	TIF Report preparation	3.75
11/06/25	Matt Georgas	Pendleton Pike TIS Delivery confirmation compilation.	0.25
11/10/25	Andrew Mouser	TIF spending plan	0.75
11/11/25	Andrew Mouser	Review TIF pres	1.25
11/13/25	Matt Georgas	TIF Report revisions & correspondence.	0.50
11/14/25	Andrew Mouser	TIF	0.25
11/14/25	Matt Georgas	TIF Report revisions.	0.25
11/17/25	Andrew Mouser	Various	0.25
11/20/25	Andrew Mouser	Prep for mtg.	0.75

<u>Date</u>	<u>Staff Name</u>	<u>Description</u>	<u>Hours</u>
11/20/25	Andrew Mouser	Travel to/from	0.75
11/20/25	Andrew Mouser	Pre mtg w/ Greg (0.50) & RDC mtg. (1.50)	2.00
11/20/25	Matt Georgas	Printing/finalizing TIF Presentation for Andy.	0.25
11/21/25	Andrew Mouser	Follow-up	0.50
11/24/25	Andrew Mouser	Pruning	0.25
11/24/25	Matt Georgas	Correspondence w/ County re: Lawrence TIF Pruning.	0.25
12/02/25	Andrew Mouser	TIF pruning correspondence	0.25

Total Hours	34.50
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<u>Date</u>	<u>Staff Name</u>	<u>Description</u>	<u>Amount (USD)</u>
11/21/25	Andrew Mouser	From:: 9229 Delegates Row, Indianapolis, IN, USA To:: City of Lawrence Government Center, East 59th Street, Indianapolis, IN, USA To:: 9229 Delegates Row, Indianapolis, IN, USA	16.36
Total Expenses			16.36

Fugate, Shawn

From: Goodnight, Greg
Sent: Tuesday, December 23, 2025 3:07 PM
To: Fugate, Shawn
Subject: FW: External Sender | Invoice - TIF Presentation, Spending Plan and Pruning
Attachments: BT3433430.pdf



Greg Goodnight | Chief of Staff

Mayor's Office
9001 E 59th Street, #301 | Lawrence, IN 46216
O:317.542.4544
C:463-261-5134 | www.cityoflawrence.org



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From: Mouser, Andrew <Andrew.Mouser@bakertilly.com>
Sent: Tuesday, December 23, 2025 2:20 PM
To: Goodnight, Greg <ggoodnight@cityoflawrence.org>
Subject: External Sender | Invoice - TIF Presentation, Spending Plan and Pruning

CAUTION: External Sender

This email seems to contain an invoice or purchase order. Verify it is authentic directly with the vendor using your organization's trusted contact list before paying or taking further action.

Greg,

Attached please find an invoice for RDC services related to the annual TIF presentation, TIF spending plan and pruning of negative parcels from the Pendleton Pike area. As always, we greatly appreciate the opportunity to assist Lawrence!

Thanks,
Andy Mouser
Director



Baker Tilly Municipal Advisors, LLC
T: +1 (317) 465-1529
9229 Delegates Row, Suite 400
Indianapolis, Indiana 46240
andrew.mouser@bakertilly.com | bakertilly.com



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320 N. Meridian St, Suite 1100
 Indianapolis, IN 46204
 3176371321
www.clarkquinnlaw.com

January 12, 2026

City of Lawrence

City of Lawrence
 c/o Mayor's Office
 9001 E. 59th Street # 301
 Lawrence, IN 46216

Invoice Number: 9208

Invoice Period: 12-01-2025 - 12-31-2025

Payment Terms: Upon Receipt

RE: City of Lawrence RDC

Time Details

Date	Professional	Description	Hours	Rate	Amount
12-01-2025	Russell L. Brown	Review of revisions to Pendleton Pike Overlay ordinance	0.30	395.00	118.50
12-01-2025	Russell L. Brown	Attend Committee of the Whole and Council meeting for approval of Sunnyside to Oaklandon EDA Prep revised public hearing notice	1.60	395.00	632.00
12-02-2025	Kelly Shaw	Legal research into notice requirements after council approval	0.60	325.00	195.00
12-02-2025	Russell L. Brown	Attention to various notice issues	0.10	395.00	39.50
12-04-2025	Joe Csikos	ROW Vacation - Draft letter to adjacent property owners / consent of property owner forms	1.80	225.00	405.00
12-05-2025	Russell L. Brown	Emails re: REA meeting	0.10	395.00	39.50
12-15-2025	Russell L. Brown	Attend overlay intro meetings with Mayor, RDC members	2.20	395.00	869.00
12-17-2025	Joe Csikos	Notice Letters & Attachments	1.00	225.00	225.00
12-17-2025	Russell L. Brown	Attention to plat vacation notification letters and needs	0.20	395.00	79.00
12-18-2025	Russell L. Brown	Attention to issues with circulated minutes Arrange for publication of public hearing notice for January meeting	0.30	395.00	118.50
12-18-2025	Russell L. Brown	Attend Monthly Board Meeting	0.50	395.00	197.50

City of Lawrence
City of Lawrence
c/o Mayor's Office
9001 E. 59th Street # 301
Lawrence, IN 46216

January 12, 2026

Clark Quinn Moses Scott & Grahn
320 N. Meridian St, Suite1100
Indianapolis, IN 46204

Invoice Number: 9208

Invoice Period: 12-01-2025 - 12-31-2025

REMITTANCE COPY

RE: City of Lawrence RDC

Fees	2,997.50
Total for this Invoice	2,997.50
Previous Invoice Balance	3,321.70
Payment - 35829 on 01-05-2026	(3,321.70)
Current Account Balance	2,997.50
Trust/IOLTA Account	0.00
Total Amount to Pay	2,997.50

Our Firm accepts cash, check and credit cards.

If you would like to make a secure online payment please visit our website at www.clarkquinnlaw.com.
As always, thank you for your continued business.

Fugate, Shawn

From: Russell Brown <rbrown@clarkquinnlaw.com>
Sent: Monday, January 12, 2026 1:40 PM
To: Goodnight, Greg; Fugate, Shawn
Subject: External Sender | RDC Invoice for December
Attachments: Invoice-9208-City of Lawrence.pdf

CAUTION: External Sender

This email seems to contain an invoice or purchase order. Verify it is authentic directly with the vendor using your organization's trusted contact list before paying or taking further action.

Attached is our firm invoice for December. Can you please place it on the dockets for approval by the RDC at this week's meeting?

Thank you!

Russell Brown
320 N. Meridian Street, Suite 1100
Indianapolis, IN 46204
317.637.1321 Phone 315 Extension 317.687.2344 Fax
rbrown@clarkquinnlaw.com
www.clarkquinnlaw.com



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First Merchants Bank
PO Box 792
Muncie, IN 47308
(800) 205-3464



Commercial Loans

12/31/25

ACCOUNT NO. 5482666

Beginning Balance	2500000.00
Ending Balance	2500000.00
Interest Paid YTD	103750.00

CITY OF LAWRENCE
9001 E 59TH ST STE 300
INDIANAPOLIS IN 46216-1036

Current Period Transactions

Eff Date	Description	Principal Interest	Escrow Other
7/15/25	REGULAR PAYMENT	.00 51875.00	.00 .00

----- End of Statement -----

Please detach and return this portion with your payment.



First Merchants Bank
PO BOX 792
Muncie, IN 47308
(800) 205-3464

BILLING NOTICE

ACCOUNT NUMBER

5482666

Commercial Loans

CUSTOMER: CITY OF LAWRENCE
9001 E 59TH ST STE 300
INDIANAPOLIS IN 46216-1036

Remit payments to:

FIRST MERCHANTS BANK
INDIANAPOLIS HEADQUARTERS
PO Box 792
Muncie, IN 47308-0792

ACCOUNT INFORMATION	
DUE DATE	1/15/26
PRIN AMOUNT DUE	
INT AMOUNT DUE	51875.00
OTHER CHARGES	
PAST DUE	
TOTAL AMOUNT DUE	51875.00

Please Enter
Payment Amount

\$

CITY OF LAWRENCE REDEVELOPMENT DISTRICT

Tax Increment Revenue Bonds, Series 2022

\$2,500,000

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/19/2022	-	-	-	-	-
01/15/2023	-	-	68,013.89	68,013.89	68,013.89
07/15/2023	-	-	51,875.00	51,875.00	-
01/15/2024	-	-	51,875.00	51,875.00	103,750.00
07/15/2024	-	-	51,875.00	51,875.00	-
01/15/2025	-	-	51,875.00	51,875.00	103,750.00
07/15/2025	-	-	51,875.00	51,875.00	-
01/15/2026	-	-	51,875.00	51,875.00	103,750.00
07/15/2026	-	-	51,875.00	51,875.00	-
01/15/2027	150,000.00	4.150%	51,875.00	201,875.00	253,750.00
07/15/2027	-	-	48,762.50	48,762.50	-
01/15/2028	155,000.00	4.150%	48,762.50	203,762.50	252,525.00
07/15/2028	-	-	45,546.25	45,546.25	-
01/15/2029	160,000.00	4.150%	45,546.25	205,546.25	251,092.50
07/15/2029	-	-	42,226.25	42,226.25	-
01/15/2030	170,000.00	4.150%	42,226.25	212,226.25	254,452.50
07/15/2030	-	-	38,698.75	38,698.75	-
01/15/2031	175,000.00	4.150%	38,698.75	213,698.75	252,397.50
07/15/2031	-	-	35,067.50	35,067.50	-
01/15/2032	180,000.00	4.150%	35,067.50	215,067.50	250,135.00
07/15/2032	-	-	31,332.50	31,332.50	-
01/15/2033	190,000.00	4.150%	31,332.50	221,332.50	252,665.00
07/15/2033	-	-	27,390.00	27,390.00	-
01/15/2034	200,000.00	4.150%	27,390.00	227,390.00	254,780.00
07/15/2034	-	-	23,240.00	23,240.00	-
01/15/2035	205,000.00	4.150%	23,240.00	228,240.00	251,480.00
07/15/2035	-	-	18,986.25	18,986.25	-
01/15/2036	215,000.00	4.150%	18,986.25	233,986.25	252,972.50
07/15/2036	-	-	14,525.00	14,525.00	-
01/15/2037	225,000.00	4.150%	14,525.00	239,525.00	254,050.00
07/15/2037	-	-	9,856.25	9,856.25	-
01/15/2038	235,000.00	4.150%	9,856.25	244,856.25	254,712.50
07/15/2038	-	-	4,980.00	4,980.00	-
01/15/2039	240,000.00	4.150%	4,980.00	244,980.00	249,960.00
Total	\$2,500,000.00	-	\$1,164,236.39	\$3,664,236.39	-

Yield Statistics

Bond Year Dollars	\$28,053.89
Average Life	11.222 Years
Average Coupon	4.1500000%
Net Interest Cost (NIC)	4.1500000%
True Interest Cost (TIC)	4.1490246%
Bond Yield for Arbitrage Purposes	4.1490246%
All Inclusive Cost (AIC)	4.1490246%

IRS Form 8038

Net Interest Cost	4.1500000%
Weighted Average Maturity	11.222 Years

Tax Increment Revenue Bond | SINGLE PURPOSE | 5/13/2022 | 12:49 PM

\$2,500,000

**CITY OF LAWRENCE, INDIANA,
REDEVELOPMENT DISTRICT TAX INCREMENT
REVENUE BONDS, SERIES 2022**

May 19, 2022

**■ ■ ■ BARNES &
■ ■ ■ THORNBURG LLP**

Adam Steuerwald, Esq. (317) 231-7272

\$2,500,000
CITY OF LAWRENCE, INDIANA REDEVELOPMENT DISTRICT
TAX INCREMENT REVENUE BONDS, SERIES 2022

Closing Date: May 19, 2022

TABLE OF CONTENTS

Authorization to Issue Bonds

1. Resolution No. 1-2022 of the City of Lawrence Redevelopment Commission (the "Commission"), adopted on March 10, 2022, authorizing the issuance of the Bonds, together with minutes of such meeting
2. Resolution No. 7, 2022 of the Common Council of the City adopted on April 4, 2022, approving the issuance of the Bonds, together with minutes of such meeting

Bond Sale Documents

3. Term Sheet

Closing Documents

4. Photocopy of Bond
5. Certificate of Authentication
6. Certificate of Delivery and Payment
7. Transcript Certificate of City Clerk
8. Transcript Certificate of Secretary of the Commission
9. General Certificate of Commission
10. Signature and No Litigation Certificate
11. Arbitrage and Tax Representation Certificate
12. IRS Form 8038-G
13. Certificate of Municipal Advisor
14. Lender Letter
15. Receipt for Bonds

Opinions of Counsel

16. Opinion of Corporation Counsel
17. Opinion of Bond Counsel

DMS 22391683v2

RESOLUTION NO.1 – 2022

RESOLUTION OF THE CITY OF LAWRENCE REDEVELOPMENT COMMISSION AUTHORIZING THE ISSUANCE OF TAX INCREMENT REVENUE BONDS TO PAY FOR THE COSTS OF DESIGN AND CONSTRUCTION OF CERTAIN PUBLIC INFRASTRUCTURE IN THE PENDLETON PIKE REDEVELOPMENT AREA, INCLUDING THE TRADES DISTRICT, TO PROVIDE FUNDS TO REFUND CERTAIN OUTSTANDING REDEVELOPMENT DISTRICT BONDS AND OTHER COSTS AND INCIDENTAL EXPENSES IN CONNECTION THEREWITH AND ON ACCOUNT OF THE ISSUANCE OF THE BONDS

WHEREAS, within the City of Lawrence, Indiana, a governmental unit and political subdivision of the State (the "City"), there has been created the City of Lawrence Redevelopment District (the "District"), governed by the City of Lawrence Redevelopment Commission (the "Commission") operating under IC 36-7-14 and IC 36-7-25 and all related and supplemental statutes, as amended and in effect on the issue date of the BANs (as defined below) and the Bonds (defined below) including I.C. 5-1-14; and

WHEREAS, the Commission has previously adopted and confirmed resolutions which established and amended an area needing redevelopment known as the "Pendleton Pike Redevelopment Area" (the "Redevelopment Area"), designated a portion of the Redevelopment Area as an "allocation area" known as the "Pendleton Pike Allocation Area No. 1" (the "Allocation Area") pursuant to I.C. 36-7-14-39 and approved a redevelopment plan for the Redevelopment Area (the "Plan") pursuant to I.C. 36-7-14; and

WHEREAS, the District has currently outstanding the City of Lawrence, Indiana, Redevelopment District Bonds, Series 2011, dated July 16, 2011, currently outstanding in the principal amount of \$665,000 (the "2011 Bonds") which 2011 Bonds are payable solely from, and secured by, a special *ad valorem* property tax levied on all taxable property within the District to the extent other revenues of the Commission are insufficient for such purpose; and

WHEREAS, in order to proceed with the planning, replanning, development and redevelopment of the Redevelopment Area and to implement the Plan, the Commission deems it advisable to issue one or more series of tax increment revenue bonds of the District, in the name of the City, designated as "City of Lawrence, Indiana, Redevelopment District Tax Increment Revenue Bonds, Series 20____" (with such further or different series designation as may be necessary, desirable or appropriate, including such series designation to indicate the year in which the bonds are issued) (the "Bonds"), in an original aggregate principal amount not to exceed Three Million One Hundred Thousand Dollars (\$3,100,000), for the purpose of providing funds to be applied to all or any portion of (i) the costs of acquisition, construction and equipping of the Project (as hereinafter defined); (ii) the refunding the 2011 Bonds, if market interest rates on the Bonds will provide debt service savings on the 2011 Bonds (the "Refunding"); (iii) funding a debt service reserve or paying the premium for a debt service reserve credit facility for the Bonds, if required by the purchaser thereof; and (iv) the costs of selling and issuing the Bonds including all the incidental expenses necessary to be incurred in connection with the issuance of the Bonds or on

account thereof (clauses (i) through and including (iv), collectively, the "Costs of the Project/Refunding"); and

WHEREAS, the Commission captures tax increment revenue derived from the Allocation Area (the "Tax Increment"), all pursuant to and as described in I.C. 36-7-14-39, and proposes to pledge the Tax Increment as the sole source of repayment of the Bonds; and

WHEREAS, if advisable, the Commission may elect to issue bond anticipation notes (the "BANs") to provide interim financing for the purpose of procuring funds to be applied to the Costs of the Project/Refunding; and

WHEREAS, the Commission estimates that the total Costs of the Project/Refunding will be approximately Three Million One Hundred Thousand Dollars (\$3,100,000), and that the proceeds of the Bonds, together with estimated investment earnings thereon, will not exceed the Costs of the Project/Refunding; and

WHEREAS, the Commission finds and determines that it would be of public utility and benefit and in the best interests of the District and its citizens to pay the Costs of the Project/Refunding, which will provide special benefits to property owners in the District, with such Bonds to be issued as tax increment revenue bonds of the District payable from revenues of the Commission as described more fully herein; and

WHEREAS, the Commission expects to pay for certain Costs of the Project/Refunding (the "Expenditures") prior to the issuance of the Bonds, and to reimburse the Expenditures upon the issuance of the BANs and/or the Bonds; and

WHEREAS, the Commission desires to establish its intent, pursuant to Treas. Reg. §1.150-2 and IC 5-1-14-6(c), that said Expenditures are to be reimbursed from the proceeds of the BANs and/or the Bonds; and

WHEREAS, all conditions precedent to the adoption of a resolution authorizing the issuance of the Bonds have been complied with in accordance with the applicable provisions of the Act (as hereinafter defined).

NOW, THEREFORE, BE IT RESOLVED BY THE REDEVELOPMENT COMMISSION OF THE CITY OF LAWRENCE, INDIANA, AS FOLLOWS:

SECTION 1. DEFINITIONS. All terms defined herein and all pronouns used in this Resolution shall be deemed to apply equally to singular and plural and to all genders. All terms defined elsewhere in this Resolution shall have the meaning given in such definition. In this Resolution, unless a different meaning clearly appears from the context:

"Act" means I.C. 5-1-14, I.C. 36-7-14, I.C. 36-7-25, I.C. 6-1.1-17-20.5 and I.C. 36-7-14-25.1(c) and all related and supplemental acts in effect on the issue date of the BANs and the Bonds.

"Allocation Fund" means the special fund established under the Act for the Tax Increment collected in the Allocation Area.

“Area” means the Redevelopment Area described in the recitals hereto.

“BAN” or “BANs” shall mean bond anticipation notes, if any, issued pursuant to Section 3 of this Resolution. All references to and provisions relating to BANs shall be effective only if the Commission elects to issue BANs.

“BAN Purchase Agreement” means the purchase agreement for the BANs authorized by Section 7.

“BAN Purchaser” means the original purchaser of the BANs.

“Bond Purchase Agreement” means the purchase agreement to be entered into between the Bond Purchaser and the City.

“Bond Purchaser” means the original purchaser of the Bonds.

“Bond Resolution” or “Resolution” means this Bond Resolution, authorizing the issuance of the Bonds, as it may be supplemented and amended from time to time in accordance with its provisions.

“Bonds” means, except where the context clearly refers to the Bonds authorized by this Resolution, the Bonds authorized by this Resolution and any Parity Obligations.

“Capital Fund” means the Redevelopment District Capital Fund established under the Act as described in Section 11 hereof.

“City” means the City of Lawrence, Indiana.

“Code” means the Internal Revenue Code of 1986, as amended and in effect on the date of issuance of the Bonds, and the applicable judicial decisions and published rulings and any applicable regulations promulgated thereunder.

“Commission” means the City of Lawrence Redevelopment Commission.

“Costs of the Project/Refunding” means all Costs of the Project/Refunding as set forth in the recitals of this Resolution.

“Debt Service” means the principal of and interest on the Bonds, lease rentals on any Parity Obligations which are leases, and any fiscal agency charges associated with the Bonds and the collection of Tax Increment for the Bonds.

“Debt Service Reserve Account” means the Debt Service Reserve Account created under Section 11.

“Debt Service Reserve Requirement” means the least of (i) maximum annual principal and interest due on the Bonds; (ii) 125% of average annual debt service on the Bonds; or (iii) 10% of the proceeds of the Bonds.

“District” means the City of Lawrence Redevelopment District.

“Notice Address” means with respect to the City and the Commission:

City of Lawrence
9001 E. 59th Street, Suite 300
Indianapolis, Indiana 46216
Attention: Controller

“Owner” means a registered owner of the Bonds.

“Parity Obligations” means any obligations (including leases and pledges of Tax Increment permitted by the Act) of the Commission issued on a parity with the Bonds (as to the pledge of Tax Increment) under Section 12.

“Paying Agent” means the Paying Agent so designated under Section 3(F) or any successor Paying Agent appointed under this Resolution.

“Project” means the design and construction of public infrastructure in or directly serving or benefiting the portion of the Pendleton Pike Redevelopment Area designated by the Commission as the Trades District, including, without limitation, road improvements, utility improvements and relocation, drainage improvements, parking improvements, streetscape improvements, and related survey and property acquisition costs, together with related costs and expenses, or such other items as may be approved by the Commission to carry out the Plan.

“Qualified Investments” means any direct obligation of the United States of America or other investments in which the Commission is permitted by Indiana law to invest at the time of investment.

“Refunding” means the Refunding described in the recitals hereto.

“Registrar” means the Registrar so designated under Section 3(F) or any successor Registrar appointed under this Resolution.

“State” means the State of Indiana.

“Surplus Fund” means the Surplus Fund described in Section 11 hereof.

“Tax Increment” means all real property tax proceeds from assessed valuation of real property in the Allocation Area in excess of the assessed valuation described in I.C. 36-7-14-39(b)(1), as such statutory provisions exist on the dates of the issuance of the BANs and the Bonds.

SECTION 2. GRANTING CLAUSES.

(A) The Commission, in consideration of the premises and of the purchase and acceptance of the Bonds by the Owners, in order to secure the payment of the Debt Service on the Bonds, according to their tenor and effect and to secure the performance and observance by the Commission of all covenants expressed or implied, herein and in the Bonds, does hereby pledge the rights, interests, properties; money and other assets described below for the benefit of the Owners of the Bonds for the securing of the performance of the obligations of the Commission set forth in this Resolution, such pledge to be effective as set forth in I.C. 5-14-4 without the recording of this Resolution or any other instrument:

(1) All cash and securities now or hereafter held in the Allocation Fund, the Surplus Fund or the Debt Service Reserve Account and the investment earnings thereon and all proceeds thereof (except to the extent transferred or disbursed from such funds and accounts from time to time in accordance with this Resolution);

(2) All Tax Increment required to be deposited for the benefit of the Bonds and any Parity Obligations; and

(3) Any money hereinafter pledged to the Owners as security to the extent of that pledge; provided, however, that if the Commission shall pay or cause to be paid, or there shall otherwise be paid or made provision for payment of Debt Service on the Bonds due, or to become due thereon, at the times and in the manner mentioned in the Bonds, and shall pay or cause to be paid or there shall otherwise be paid or made provision for payment to the Owners of the outstanding Bonds of all sums of money due or to become due according to the provisions hereof, then this Resolution and the rights hereby granted shall cease, terminate and be void; otherwise this Resolution shall be and remain in full force and effect.

(B) The Commission, in consideration of the premises and of the purchase and acceptance of the BANs by the BAN Purchaser according to their tenor and effect and to secure the performance and observance by the Commission of all covenants expressed or implied herein and in the BANs, does hereby pledge Tax Increment (on a subordinate basis to any Parity Obligations as to both interest and principal) and the proceeds of the Bonds to the repayment of the BANs for the benefit of the owners of the BANs for the securing of the performance of the obligations of the Commission set forth in this Resolution, such pledge to be effective as set forth in I.C. 5-1-14-4 without recording of this Resolution or any other instrument; provided, however, that if the Commission shall pay or cause to be paid, or there shall otherwise be paid or made provision for payment of debt service on the BANs due, or to become due thereon, at the times and in the manner mentioned in the BANs, and shall pay or cause to be paid or there shall otherwise be paid or made provision for payment to the owners of the outstanding BANs of all sums of money due or to-become due according to the provisions hereof, then this Resolution and the rights hereby granted shall cease, terminate and be void; otherwise this Resolution shall be and remain in full force and effect.

(C) This Resolution further witnesseth, and it is expressly declared, that all BANs and Bonds issued and secured hereunder are to be issued; authenticated and delivered, and all these properties, rights and interests, including, without limitation, the amounts hereby pledged, are to be dealt with and disposed of, under, upon and subject to the terms, conditions, stipulations, covenants, agreements, trusts, uses and purposes hereinafter expressed, and the Commission has agreed and covenanted, and does hereby agree and covenant, with the respective Owners, from time to time, of the BANs and Bonds, or any part thereof, as provided in this Resolution.

SECTION 3. THE BANS AND THE BONDS.

(A) The Commission, acting in the name of the City, having satisfied all the statutory requirements for the issuance of the Bonds, may elect to issue BANs for the purpose of procuring interim financing to apply to the Costs of the Project/Refunding. The Commission shall issue the BANs in an aggregate amount not to exceed Three Million One Hundred Thousand Dollars (\$3,100,000) to be designated "Redevelopment District Bond Anticipation Notes of 20—" (to be completed with the year in which issued). The BANs shall be dated as of the date of delivery and shall bear interest on the amount borrowed at a rate or rates not to exceed six percent (6%) per annum payable semiannually January 15 and July 15 ("Interest Payment Dates"), beginning no earlier than July 15, 2022, or at maturity or upon redemption prior to maturity. Interest shall be calculated on the basis of a 360-day year and the actual number of days elapsed. The BANs may be sold at a discount not to exceed one percent (1.0%) of the principal amount. The term of the BANs, including any renewals or extensions (which may occur without further approval action) shall not exceed five (5) years. The BANs shall be subject to optional redemption prior to maturity upon twenty (20) days' notice. The BANs shall be issued in fully registered form and shall be lettered and numbered separately from 1 consecutively upward and with such further or alternate designation as the Registrar may determine and shall be issued in denominations of \$100,000 or in integral multiples of \$5,000 in excess thereof (or such different denominations as may be selected by the Controller). The principal of and interest on the BANs shall be payable solely from the Tax Increment and proceeds of the BANs and the Bonds, and the Commission, acting in the name of the City, shall have no obligation to repay the principal of or interest on the BANs except from Tax Increment (subject to Section 2(B) above) and proceeds of the BANs and the Bonds. The Commission may receive payment on the BANs in installments.

(B) The Commission further finds that all or a portion of the Costs of the Project/Refunding may be paid from proceeds of the BANs and from proceeds of the Bonds under the Act and that the Project will provide special benefits to property owners in the Area and will be of public use and benefit. The Commission further finds that in order to proceed with the planning, replanning, development and redevelopment of the Area, and the repayment of any BANs, it is necessary for the Commission to issue Bonds of the District in the name of the City, payable solely from Tax Increment, allocated and deposited as provided in this Resolution.

For the purpose of procuring funds to be applied to the Costs of the Project/Refunding, the Commission, acting in the name of the City, shall issue the Bonds, in one or more series, in the principal amount not to exceed Three Million One Hundred Thousand Dollars (\$3,100,000) at a purchase price of not less than 99% of the par value thereof, and shall be issued in the denomination of Five Thousand Dollars (\$5,000) each and integral multiples of \$5,000 thereafter (or such other

denomination as shall be determined by the Controller at the time of the sale of the Bonds). The Controller is hereby authorized and directed to issue and sell to the Bond Purchaser the Bonds, payable, as set forth in Sections 3 and 11 of this Resolution, from Tax Increment, and investment earnings on any cash or securities held in any of the funds or accounts established under this Resolution. The Bonds shall be issued by the Commission in the name of the City, and shall be designated "City of Lawrence, Indiana, Redevelopment District Tax Increment Revenue Bonds, Series 20 " (with such further or different series designation as may be necessary, desirable or appropriate, including such series designation to indicate the year in which the bonds are issued). The purchase price of the Bonds, together with investment earnings on the proceeds of the Bonds, does not exceed the total as estimated by the Commission of all Costs of the Project/Refunding.

The Bonds shall be issued in fully registered form and shall be lettered and numbered separately from one consecutively upward in order of maturity preceded by the letter "R" and with such further or alternate designation as the Registrar may determine.

The Bonds shall be dated as of the issue date, bearing interest at a rate or rates not to exceed six percent (6%) per annum. Interest on the Bonds shall be payable on each January 15 and July 15, beginning no sooner than July 15, 2022, and shall accrue on a basis of twelve 30-day months for a 360-day year. The Bonds shall mature annually on January 15, or semiannually on January 15 and July 15 of each year in such amounts as will retire the Bonds as soon as feasible while providing adequate coverage to market the Bonds. The final maturity of the Bonds shall be no later than January 15, 2039.

(C) The Bonds shall be redeemable at the option of the Commission, plus in each case accrued interest to the date fixed for redemption, beginning no earlier than five (5) years after the issue date, at a face value, in whole or in part, in order of maturity determined by the Commission and by lot within maturities. The Controller is hereby authorized and directed to determine the terms of redemption, upon the advice of the municipal advisor to the Commission, at or prior to the sale of the Bonds.

All or a portion of the Bonds may be issued as one or more term bonds, upon election of the Bond Purchaser. Such term bonds shall have a stated maturity or maturities as determined by the Bond Purchaser. The term Bonds shall be subject to mandatory sinking fund redemption and final payment(s) at maturity at 100% of the principal amount thereof, plus accrued interest to the redemption date, on principal payment dates set forth in the Bonds.

(D) Notice of any redemption identifying the Bonds to be redeemed in whole or in part shall be given to the Registrar at least 45 days prior to the date fixed for redemption and by the Registrar at least 30 days prior to the date fixed for redemption (unless this notice is waived by the Owner) by sending written notice by certified or registered mail to the Owner of each Bond to be redeemed in whole or in part at the address shown on the registration books of the Registrar. Failure to give such notice by mailing, or any defect therein with respect to any Bond, shall not affect the validity of any proceeding for the redemption of other Bonds. Such notice shall state the redemption date, the redemption price, the amount of accrued interest, if any, payable on the redemption date, the place at which Bonds are to be surrendered for payment and, if less than the entire principal amount of a Bond is to be redeemed, the portion thereof to be redeemed. By the

date fixed for redemption, due provision shall be made with the Registrar for the payment of the redemption price of the Bonds to be redeemed, plus accrued interest, if any, to the date fixed for redemption. When the Bonds have been called for redemption, in whole or in part, and due provision has been made to redeem same as herein provided, the Bonds or portions thereof so redeemed shall no longer be regarded as outstanding except for the purpose of receiving payment solely from the funds so provided for redemption, and the rights of the Owners of such Bonds to collect interest which would otherwise accrue after the redemption date on any Bond or portion thereof called for redemption shall terminate on the date fixed for redemption, provided that funds for their redemption are on deposit at the place of payment at that time.

(E) If fewer than all of the Bonds of a maturity are to be redeemed, the Registrar will select the particular Bonds to be redeemed by lot in such manner as it deems fair and appropriate. Each minimum authorized denomination of principal amount shall be considered a separate bond for purposes of redemption. If any Bonds are subject to optional and mandatory sinking fund redemption on the same date, the Registrar shall select by lot the Bonds for optional redemption before selecting the Bonds for mandatory sinking fund redemption.

(F) The Commission President and the Controller are hereby authorized to select the initial Registrar and the Paying Agent for the BANs and the Bonds. The Commission is further authorized to pay such fees as the Registrar and Paying Agent may charge for the services provided as Registrar and Paying Agent and such fees may be paid from the Allocation Fund or the Surplus Fund in addition to paying the principal of and interest on the BANs and the Bonds or from the Allocation Fund or Surplus Fund. The Commission President and the Controller are hereby authorized, on behalf of the Commission, to enter into such agreements or understandings with the Registrar and Paying Agent as will enable it to perform the services required of it.

(G) The BANs and the Bonds shall be authenticated with the manual signature of an authorized representative of the Registrar on the Certificate of Authentication. No BAN or Bond shall be valid or become obligatory for any purpose until the Certificate of Authentication on such BAN or Bond, respectively, shall have been so executed. Subject to the provisions hereof for registration, the BANs and the Bonds shall be negotiable under the laws of the State of Indiana.

If any BAN or Bond is mutilated, lost, stolen or destroyed, the City may execute and the Registrar may authenticate a new BAN or Bond which in all respects shall be identical to the BAN or Bond which was mutilated, lost, stolen or destroyed including like date, maturity, series and denomination, except that such new BAN or Bond shall be marked in a manner to distinguish it from the BAN or Bond for which it was issued; provided that in the case of any BAN or Bond being mutilated, such mutilated BAN or Bond shall first be surrendered to the City and the Registrar; and in the case of BANs or Bonds being lost, stolen or destroyed, there shall be first furnished to the City and the Registrar evidence of such loss, theft or destruction satisfactory to the City and the Registrar, together with indemnity satisfactory to them. If any such lost, stolen or destroyed BAN or Bond shall have matured and be payable in accordance with its terms, instead of issuing a duplicate BAN or Bond the City and the Registrar may, upon receiving indemnity satisfactory to them, pay the same without surrender thereof. The City and the Registrar may charge the owner of the BAN or Bond with their reasonable fees and expenses in connection with the above. Every substitute BAN or Bond issued by reason of the BAN or Bond being lost, stolen

or destroyed shall, with respect to such BAN or Bond, constitute a substitute contractual obligation of the City, whether or not the lost, stolen or destroyed BAN or Bond shall be found at any time, and every such BAN or Bond shall be entitled to all the benefits of this Resolution, equally and proportionately with any and all other BANs or Bonds duly issued hereunder.

Each BAN or Bond shall be transferable or exchangeable only upon the books of the Commission kept for that purpose at the office of the Registrar by the owner thereof in person, or by its attorney duly authorized in writing, upon surrender of such BAN or Bond together with a written instrument of transfer or exchange satisfactory to the Registrar duly executed by the owners or its attorneys duly authorized in writing, and thereupon a new fully registered BAN or BANs, or Bond or Bonds, as the case may be, in the same principal amount and of the same series and maturity, shall be executed and delivered in the name of the transferee or transferees or the owners, as the case may be, in exchange therefor. The Registrar shall not be obligated to make any exchange or transfer of BANs or Bonds following the fifteenth day immediately preceding an interest payment date on any BANs or Bonds until such interest payment date. The Registrar shall not be obligated (a) to register, transfer or exchange any BAN or Bond during a period of fifteen (15) days next preceding mailing of a notice of redemption of the BANs and Bonds, or (b) to register, transfer or exchange the BANs or Bond selected, called or being called for redemption in whole or in part after mailing notice of such call. The Commission and the Registrar for the BANs or Bonds may treat and consider the person in whose name such BAN or Bond is registered as the absolute owner thereof for all purposes including for the purpose of receiving payment of, or an account of, the principal thereof. The BANs or Bonds may be transferred or exchanged without cost to the owners except for any tax or government charge required to be paid with respect to the transfer or exchange, which taxes or governmental charges are payable by the person requesting such transfer or exchange.

(H) The Commission has determined that it may be beneficial to the Commission to have the BANs and the Bonds held by a central depository system pursuant to an agreement between the Commission and The Depository Trust Company, New York, New York ("Depository Trust Company") and have transfers of the BANs and Bonds effected by book entry on the books of the central depository system ("Book Entry System"). The BANs and the Bonds may be initially issued in the form of a separate single authenticated fully registered BAN or Bond for the aggregate principal amount of each separate maturity of the BANs and Bonds. In such case, upon initial issuance, the ownership of such BANs and Bonds shall be registered in the register kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company.

With respect to the BANs and Bonds registered in the register kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company, the Commission and the Paying Agent shall have no responsibility or obligation to any other holders or owners (including any beneficial owner ("Beneficial Owner")) of the BANs and Bonds with respect to (i) the accuracy of the records of the Depository Trust Company, CEDE & CO., or any Beneficial Owner with respect to ownership questions, (ii) the delivery to any BAN holder or bondholder (including any Beneficial Owner) or any other person, other than the Depository Trust Company, of any notice with respect to the BANs and Bonds including any notice of redemption, or (iii) the payment to any BAN holder or bondholder (including any Beneficial Owner) or any other person, other

than the Depository Trust Company, of any amount with respect to the principal of, or premium, if any, or interest on the BANs and Bonds except as otherwise provided herein.

No person other than the Depository Trust Company shall receive an authenticated BAN or Bond evidencing an obligation of the Commission to make payments of the principal of and premium, if any, and interest on the BANs and Bonds pursuant to this Resolution. The Commission and the Registrar and Paying Agent may treat as and deem the Depository Trust Company or CEDE & CO. to be the absolute BAN holder or bondholder of each of the BANs and Bonds for the purpose of (i) payment of the principal of and premium, if any, and interest on such BANs and Bonds; (ii) giving notices of redemption and other notices permitted to be given to BAN holders and bondholders with respect to such BANs and Bonds; (iii) registering transfers with respect to such BANs and Bonds; (iv) obtaining any consent or other action required or permitted to be taken of or by BAN holders or bondholders; (v) voting; and (vi) for all other purposes whatsoever. The Paying Agent shall pay all principal of and premium, if any, and interest on the BANs and Bonds only to or upon the order of the Depository Trust Company, and all such payments shall be valid and effective fully to satisfy and discharge the Commission's and the Paying Agent's obligations with respect to principal of and premium, if any, and interest on the BANs and Bonds to the extent of the sum or sums so paid. Upon delivery by the Depository Trust Company to the Commission of written notice to the effect that the Depository Trust Company has determined to substitute a new nominee in place of CEDE & CO., and subject to the provisions herein with respect to consents, the words "CEDE & CO." in this Resolution shall refer to such new nominee of the Depository Trust Company. Notwithstanding any other provision hereof to the contrary, so long as any BAN or Bond is registered in the name of CEDE & CO., as nominee of the Depository Trust Company, all payments with respect to the principal of and premium, if any, and interest on such BANs and Bonds and all notices with respect to such BANs and Bonds shall be made and given, respectively, to the Depository Trust Company as provided in a representation letter from the Commission to the Depository Trust Company.

Upon receipt by the Commission of written notice from the Depository Trust Company to the effect that the Depository Trust Company is unable or unwilling to discharge its responsibilities and no substitute depository willing to undertake the functions of the Depository Trust Company hereunder can be found which is willing and able to undertake such functions upon reasonable and customary terms, then the BANs and Bonds shall no longer be restricted to being registered in the register of the Commission kept by the Registrar in the name of CEDE & CO., as nominee of the Depository Trust Company, but may be registered in whatever name or names the BAN holders and bondholders transferring or exchanging the BANs and Bonds shall designate, in accordance with the provisions of this Resolution.

If the Commission determines that it is in the best interest of the BAN holders and bondholders that they be able to obtain certificates for the fully registered Bonds, the Commission may notify the Depository Trust Company and the Registrar, whereupon the Depository Trust Company will notify the Beneficial Owners of the availability through the Depository Trust Company of certificates for the BANs and Bonds. In such event, the Registrar shall prepare, authenticate, transfer and exchange certificates for the BANs and Bonds as requested by the Depository Trust Company and any Beneficial Owners in appropriate amounts, and whenever the Depository Trust Company requests the Commission and the Registrar to do so, the Registrar and

the Commission will cooperate with the Depository Trust Company by taking appropriate action after reasonable notice (i) to make available one or more separate certificates evidencing the fully registered BANs or Bonds of any Beneficial Owner's Depository Trust Company account or (ii) to arrange for another securities depository to maintain custody of certificates for and evidencing the BANs or Bonds.

If the BANs and Bonds shall no longer be restricted to being registered in the name of the Depository Trust Company, the Registrar shall cause said BANs and Bonds to be printed in blank in such number as the Registrar shall determine to be necessary or customary; provided, however, that the Registrar shall not be required to have such BANs and Bonds printed until it shall have received from the Commission indemnification for all costs and expenses associated with such printing.

In connection with any notice or other communication to be provided to BAN holders or bondholders by the Commission or the Registrar with respect to any consent or other action to be taken by BAN holders or bondholders the Commission or the Registrar, as the case may be, shall establish a record date for such consent or other action and give the Depository Trust Company notice of such record date not less than fifteen (15) calendar days in advance of such record date to the extent possible.

So long as the BANs and Bonds are registered in the name of the Depository Trust Company or CEDE & CO. or any substitute nominee, the Commission and the Registrar and Paying Agent shall be entitled to request and to rely upon a certificate or other written representation from the Beneficial Owners of the BANs and Bonds or from the Depository Trust Company on behalf of such Beneficial Owners stating the amount of their respective beneficial ownership interests in the BANs and Bonds and setting for the consent, advice, direction, demand or vote of the Beneficial Owners as of a record date selected by the Registrar and the Depository Trust Company, to the same extent as if such consent, advice, direction, demand or vote were made by the BAN holders or bondholders for purposes of this Resolution and the Commission and the Registrar and Paying Agent shall for such purposes treat the Beneficial Owners as the BAN holders or bondholders. Along with any such certificate or representation, the Registrar may request the Depository Trust Company to deliver, or cause to be delivered to the Registrar a list of all Beneficial Owners of the BANs and Bonds, together with the dollar amount of each Beneficial Owner's interest in the BANs and Bonds and the current addresses of such Beneficial Owners.

(I) The BANs and the Bonds shall be payable in lawful money of the United States of America. The principal (except for mandatory sinking fund and optional redemption payments) of the BANs and Bonds shall be payable upon presentation at the office of the Paying Agent; Mandatory sinking fund payments, optional redemption payments and interest on the BANs and Bonds shall be paid by check mailed to each owner at the address as it appears on the registration books kept by the Registrar as of the fifteenth day immediately preceding the interest payment date or at such other address as provided to the Registrar in writing by such owner. If payment of principal or interest is made to a depository, payment shall be made by wire transfer on the payment date in same-day funds. If the payment date occurs on a date when financial institutions are not open for business, the wire transfer shall be made on the next succeeding business day. The Paying

Agent shall be instructed to wire transfer payments by 1:00 p.m. (New York City time) so such payments are received at the depository by 2:30 p.m. (New York City time).

(J) The BANs do not constitute a corporate obligation of the City, but constitute an obligation of the District as a special taxing district, payable solely from Tax Increment (subject to Section 2(B) above) and the proceeds of the BANs and of the Bonds when, as, and if issued.

(K) The Bonds do not constitute a corporate obligation of the City, but constitute an obligation of the District as a special taxing district, in the name of the City, payable solely out of Tax Increment and investment earnings on any cash or securities held in any of the funds or accounts established under this Resolution and from funds on deposit in any of the accounts established under this Resolution. The District is not obligated to pay the debt service on the Bonds from any source other than the sources described above. Neither the faith and credit nor the taxing power of the District or the City is pledged to the payment of the principal of or the interest on the Bonds.

SECTION 4. FORM OF THE BANS AND THE BONDS.

(A) Form of the Bonds. The form and tenor of the Bonds shall be substantially as follows (all blanks to be properly completed prior to the preparation of the Bonds):

R-__

UNITED STATES OF AMERICA

STATE OF INDIANA

COUNTY OF MARION

CITY OF LAWRENCE, INDIANA
REDEVELOPMENT DISTRICT TAX INCREMENT
REVENUE BOND, SERIES 20__

Interest Rate	Maturity Date	Original Date	Authentication Date	[CUSIP]
__ %	15, 20__	, 20__	, 20__	[]

REGISTERED OWNER: _____

PRINCIPAL SUM: _____ Dollars (\$_____)

The City of Lawrence, Indiana ("City"), acting for and on behalf of the City of Lawrence Redevelopment District, which is covered by the Lawrence Redevelopment Commission ("Commission"), for value received, hereby acknowledges itself indebted and promises to pay, but solely out of Tax Increment (as defined in the Bond Resolution defined below) and the funds held under the Bond Resolution to the registered owner (named above) or registered assigns, the Principal Amount set forth above on the Maturity Date set forth above (unless paid or redeemed earlier as hereinafter provided), and to pay interest thereon at the Interest Rate set forth above, on each interest payment date, from the Interest date to which interest has been paid next preceding the date of authentication of this Bond from the interest payment date immediately preceding the date of authentication of this Bond unless this Bond is authenticated on or before 15, 20__, in which case interest shall be paid from the Original Date, or unless this Bond is authenticated between the fifteenth day preceding an interest payment date and the interest payment date, in which

case interest shall be paid from such interest payment date. Interest shall be payable on January 15 and July 15 of each year, commencing [January/July] 15, 20_____. Interest shall be calculated on the basis of twelve (12), 30-day months for a 360-day year.

The principal of, interest and premium, if any, on this Bond (except for mandatory redemption and optional redemption payments) are payable in lawful money of the United States of America. The principal (except for mandatory sinking fund and optional redemption payments) shall be payable in lawful money of the United States of America upon presentation at the office of the Paying Agent or at the principal corporate trust office of any successor paying agent appointed under the Bond Resolution hereinafter defined. Mandatory and optional redemption payments and interest on this Bond shall be paid by check mailed to the registered owner of this Bond at the address as it appears on the registration books kept by the Registrar as of the fifteenth day immediately preceding the interest payment date or at such other address as is provided to the Registrar in writing by the registered owner. If payment of principal or interest is made to a depository, payment shall be made by wire transfer on the payment date in same-day Commission funds. If the payment date occurs on a date when financial institutions are not open for business, the wire transfer shall be made on the next succeeding business day. The Paying Agent shall wire transfer payments by 1:00 p.m. (New York City time) so such payments are received at the depository by 2:30 p.m. (New York City time).

[The Bonds shall be initially in a Book Entry System (as defined in the Bond Resolution). The provisions of this Bond and of the Bond Resolution are subject in all respects to the provisions of the Letter of Representations between the City and The Depository Trust Company, or any substitute agreement, effecting such Book Entry System.]

THIS BOND DOES NOT CONSTITUTE A CORPORATE OBLIGATION OF THE CITY OF LAWRENCE, BUT CONSTITUTES AN OBLIGATION OF THE LAWRENCE REDEVELOPMENT DISTRICT ("DISTRICT") AS A SPECIAL TAXING DISTRICT, IN THE NAME OF THE CITY, PAYABLE SOLELY OUT OF TAX INCREMENT AND INVESTMENT EARNINGS ON ANY CASH OR SECURITIES HELD IN ANY OF THE ACCOUNTS OR FUNDS ESTABLISHED UNDER THE BOND RESOLUTION. NEITHER THE FAITH AND CREDIT NOR THE TAXING POWER OF THE DISTRICT OR THE CITY IS PLEDGED TO PAY THE PRINCIPAL OF OR INTEREST ON THIS BOND.

This Bond is one of an authorized issue of bonds of the Redevelopment District of the City of Lawrence with an aggregate principal amount of \$_____ designated "Redevelopment District Tax Increment Revenue Bonds of 20_____" ("Bonds"). The Bonds are numbered consecutively from R-1 upwards and are issued pursuant to the Bond Resolution adopted by the Lawrence Redevelopment Commission ("Commission") on March 10, 2022, as Resolution No. _____ ("Bond Resolution") and in strict compliance with I.C. 5-1-14, I.C. 36-7-14, I.C. 36-7-25 and all related and supplemental acts as in effect on the issue date of the Bonds (collectively, "Act"), to procure funds to be applied to the Costs of the Project/Refunding (as defined in the Bond Resolution), including issuance expenses of the Bonds [and to fund a debt service reserve for the Bonds] and to refund the District's outstanding City of Lawrence, Indiana Redevelopment District Bonds, Series 2011, originally dated June 16, 2011, in the outstanding principal amount of \$_____. The Project consists of the design and construction of certain public infrastructure to be located in, serving or benefiting the Pendleton Pike Redevelopment Area, an area needing redevelopment under the Act.

The Bonds are all equally and ratably secured by and entitled to the protection of the Bond Resolution. To secure payment of the Debt Service (as defined in the Bond Resolution) on the Bonds and performance of all other covenants of the City and the District under the Bond Resolution, the Commission, acting in the name of the City, pursuant to the Bond Resolution, has pledged Tax Increment (as defined in the Bond Resolution) and the funds and accounts held under the Bond Resolution to the Bonds. Reference is hereby made to the Bond Resolution for a description of the rights, duties and obligations of the Commission, the District, and the owner of the Bonds, the terms and conditions upon which the Bonds are issued and the terms and conditions upon which the Bonds will be paid at or prior to maturity, or will be deemed to be paid and discharged upon the making of provisions for payment therefor. Copies of the Bond Resolution are on file at the office of the Commission. THE OWNER OF THIS BOND, BY ACCEPTANCE OF THIS BOND, HEREBY AGREES TO ALL OF THE TERMS AND PROVISIONS IN THE BOND RESOLUTION.

The Bonds of this issue maturing on and after _____ 15, 20_____, are redeemable at the option of the City beginning on _____ 15, 20_____, or any date thereafter, upon thirty (30) days' notice, in whole or in part, in order of maturity selected by the Commission and by lot within a maturity, at par.

[Insert mandatory sinking fund redemption terms, if any]

Each [Five Thousand Dollars (\$5,000)] principal amount shall be considered a separate bond for purposes of optional [and mandatory] redemption. If less than an entire maturity is called for redemption, the bonds to be redeemed shall be selected by lot by the Registrar. [If some Bonds are to be redeemed by optional redemption and mandatory sinking fund redemption on the same date, the Registrar shall select by lot the Bonds for optional redemption before selecting the Bonds by lot for the mandatory sinking fund redemption.]

Notice of any redemption shall be given by the Registrar at least thirty (30) days prior to the date fixed for redemption (unless notice is waived by the Owners of the Bonds) by sending written notice by certified or registered mail to the Owners of the Bonds to be redeemed in whole or in part at the address shown on the registration books of the Registrar. Failure to give such notice by mailing, or any defect therein with respect to any Bond, shall not affect the validity of any proceeding for the redemption of other Bonds. Such notice shall state the redemption date, the redemption price, the amount of accrued interest, if any, payable on the redemption date, the place at which the Bonds are to be surrendered for payment and, if less than the entire principal amount of the Bond is to be redeemed, the portion thereof to be redeemed. By the date fixed for redemption, due provision shall be made with the Registrar for the payment of the redemption price of the Bonds to be redeemed, plus accrued interest, if any, to the date fixed for redemption. When the Bonds have been called for redemption, in whole or in part, and due provision has been made to redeem same as herein provided, the Bonds or portions thereof so redeemed shall no longer be regarded as outstanding except for the purpose of receiving payment solely from the funds so provided for redemption, and the rights of the Owners of such Bonds to collect interest which would otherwise accrue after the redemption date on any Bond or portion thereof called for redemption shall terminate on the date fixed for redemption, provided that funds for their redemption are on deposit at the place of payment at that time.

If fewer than all of the Bonds are to be redeemed, the Registrar will select the particular Bonds to be redeemed by lot in such manner as it deems fair and appropriate. Each principal amount shall be considered a separate bond for purposes of redemption.

The Commission reserves the right to authorize and issue additional bonds or enter into leases payable out of Tax Increment as provided in the Bond Resolution.

The Commission may, without the consent of, or notice to, the registered owners of this Bond, adopt a supplemental resolution to the Bond Resolution under certain circumstances as described in the Bond Resolution.

This Bond is transferable or exchangeable only upon the books of the Commission kept for that purpose at the office of the Registrar by the Registered Owners in person, or by its attorney duly authorized in writing, upon surrender of this Bond together with a written instrument of transfer or exchange satisfactory to the Registrar duly executed by the Registered Owners or its attorney duly authorized in writing, and thereupon a new fully registered or Bond in the same aggregate principal amount and of the same maturity, shall be executed and delivered in the name of the transferee or transferees or the Registered Owners, as the case may be, therefor. The Registrar shall not be obligated to (a) register, transfer or exchange the Bonds during a period of fifteen (15) days next preceding mailing of a notice of redemption of the Bonds, or (b) to register, transfer or exchange the Bonds selected, called or being called for redemption in whole or in part after mailing notice of such call. The City and the Registrar may treat and consider the person in whose name this Bond is registered as the absolute owner hereof for all purposes including for the purpose of receiving payment of, or on account of, the principal hereof. This Bond may be transferred or exchanged without cost to the Registered Owners except for any tax or governmental charge required to be paid with respect to the transfer or exchange, which taxes or governmental charges are payable to the person requesting such transfer or exchange.

This Bond shall be issued in fully registered form in the minimum denomination of [Five Thousand Dollars (\$5,000) or in any integral multiples thereof].

If this Bond shall have become due and payable in accordance with its terms or shall have been duly called for redemption or irrevocable instructions to call this Bond or a portion thereof for redemption shall have been given, and the whole amount of the principal of and interest so due and payable on this Bond or portion thereof then

outstanding shall be paid or (i) sufficient moneys, or (ii) noncallable, direct obligations of, or obligations the principal of and interest on which are unconditionally guaranteed by, the United States of America, the principal of and the interest on which when due will provide sufficient moneys for such purpose, or (iii) obligations of any state of the United States of America or any political subdivision thereof, the full payment of principal of and interest on which (a) are unconditionally guaranteed or "insured by the United States of America, or (b) are provided for by an irrevocable deposit of securities described in clause (ii) and are not subject to call or redemption by the issuer thereof prior to maturity or for which irrevocable instructions to redeem have been given, shall be held in trust for such purpose, and provision shall also have been made for paying all fees and expenses in connection with the redemption, then and in that case this Bond shall no longer be deemed outstanding or an indebtedness of the District.

It is hereby certified, recited and declared that all acts, conditions and things required to be done precedent to and in the execution, issuance, sale and delivery of this Bond have been properly done, happened and performed in regular and due form as prescribed by law, and that the total indebtedness of the Lawrence Redevelopment District, including the Bonds, does not exceed any constitutional or statutory limitation of indebtedness.

This Bond shall not be valid or become obligatory for any purpose until the certificate of authentication hereon shall have been duly executed by the authorized representative of the Registrar.

IN WITNESS WHEREOF, the Lawrence Redevelopment Commission has caused this Bond to be executed by the manual or facsimile signature of the Mayor, in the name of the City of Lawrence for and on behalf of the Redevelopment District of the City, and attested by the manual or facsimile signature of the Controller of the City, who has caused the seal of City of Lawrence to be impressed or a facsimile thereof to be printed hereon:

CITY OF LAWRENCE, INDIANA

By: _____
Mayor

(SEAL)

ATTEST:

Controller _____

CERTIFICATE OF AUTHENTICATION

It is hereby certified that this bond is one of the bonds described in the within-mentioned Resolution duly authenticated by the Registrar.

_____, as Registrar
By _____
Authorized Representative

ASSIGNMENT

The following abbreviations, when used in the inscription on the face of this bond, shall be construed as though they were written out in full according to applicable laws or regulations:

TEN. COM. as tenants in common
TEN. ENT. as tenants by the entireties
JT. TEN. as joint tenants with right of survivorship and not as tenants in common
UNIF. TRANS.
MIN. ACT

(Cust.)

Custodian

(Minor)

under Uniform Transfers to Minors Act of

(State)

Additional abbreviations may also be used although not in the above list.

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto

(please print or typewrite name and address of transferee)

(please insert social security or
other identifying number of assignee)

\$ _____ in principal amount (must be a multiple of \$ _____) of the within bond and all rights
thereunder, and hereby irrevocably constitutes and appoints _____, attorney, to transfer the
within bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

NOTICE: Signature(s) must be guaranteed by an
eligible guarantor institution participating in a
Securities Transfer Association recognized
signature guarantee program.

NOTICE: The signature of this assignment must
correspond with the name as it appears upon the face
of the within bond in every particular, without
alteration or enlargement or any change whatever.

(End of Bond Form)

(B) Form of BANs. The form of the BANs shall be set forth in the BAN Purchase
Agreement.

(C) Form of Parity Obligations. The form of any Parity Obligations shall be set forth in
the resolution approving the issuance of such Parity Obligations.

SECTION 5. SALE OF THE BANS AND THE BONDS, DEPOSIT OF PROCEEDS.

Fugate, Shawn

From: Colin Doane <CDoane@firstmerchants.com>
Sent: Monday, January 5, 2026 2:44 PM
To: Fugate, Shawn
Cc: Connor Stroke
Subject: External Sender | Invoice
Attachments: Acct 5482666 - 12-31-2025.PDF

CAUTION: External Sender

This email seems to contain an invoice or purchase order. Verify it is authentic directly with the vendor using your organization's trusted contact list before paying or taking further action.

Hello Shawn! Attached is the invoice for City of Lawrence's 1/15 payment due. Thank you!

COLIN A. DOANE (HE/HIM)
LEAD COMMERCIAL ADMINISTRATOR



8711 River Crossing Blvd • Indianapolis, IN • 46240
OFFICE 317.566.7626 EXT 27626
FAX 317.566.6124
cdoane@FirstMerchants.com



FMC CONFIDENTIALITY NOTICE:

This e-mail and any attachments are confidential. In the event that you have received this e-mail in error, please notify us immediately by returning it to the sender and then deleting all copies from your system.

Transaction Information

Account Number/Name 192908119/CITY OF LAWRENCE	Branch Location/Bank Name/Bank ID JPMorgan Chase Bank, N.A. (IN)/JPMORGAN CHASE BANK, N.A./074000010	Transaction made from Template First Merchants Bank
Method Wire	Payment Amount USD 51,875.00	Value Date 01/12/2026
	Beneficiary Bank Country UNITED STATES - US	

Routing/Reference Information

Beneficiary

Account Number
105060
City of Lawrence
UNITED STATES - US

Beneficiary Bank

United States FED ABA
074900657
FIRST MERCHANTS BANK, N.A.
200 EAST JACKSON STREET
MUNCIE,IN,47308-
UNITED STATES - US

Last Validation: 07/11/2019 11:08 AM

Transaction Details

ACCT5482666

Reference Sent with Payment

ACCT5482666

Bank To Bank

Date Created 01/07/2026 12:46 PM EST	Transaction ID 161180571	Charges --	Priority No
		Bank Reference --	Settlement Reference --



Invoice Date: 12/11/2025
Invoice Number: 3092505

Funds due on 2/2/2026

City of Lawrence
9001 East 59th Street
Lawrence, Indiana 46216

Contact	Phone	Fax	Email
Shawn Fugate			sfugate@cityoflawrence.org
Accounts Payable			ap@cityoflawrence.org

Account Number: 128658000

CITY OF LAWRENCE, INDIANA REDEVELOPMENT DISTRICT TAX INCREMENT REVENUE CAB , SERIES 2008

Invoice for Debt Service Payment on 2/1/2026

Cusip	Maturity Date	Accrual Start Date	Accrual End Date	Principal Balance	Interest Rate	Principal	Premium/Discount
SYS12454	2/1/2026	9/11/2008	1/31/2026	\$395,000.00	Discount	\$119,396.65	
				\$395,000.00		\$119,396.65	

Interest Due:	\$275,603.35
Principal Due:	\$119,396.65
Principal Deposit Due:	
Net Due:	\$395,000.00

PAYMENT SUMMARY

Total Interest Due:	\$275,603.35
Total Principal Due:	\$119,396.65

TOTAL DUE 2/2/2026

\$395,000.00

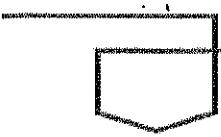
Notes

WIRING INSTRUCTIONS

US Bank must receive funds prior to 10:30 A.M. CST to ensure DTCC receives funds prior to their same day settlement deadline of 2:00 P.M. CST. Any payments received by DTCC after the 2:00 P.M. deadline will be allocated the next day.

ABA:	091000022
BBK:	U.S. Bank N.A.
A/C:	180121167365
BNF:	U.S. Bank Trust N.A.
OBI:	LINRDTIRCAB8



**U.S. BANK CONTACTS**

Prod Ops Analyst

Chell Thao

LINRDTIRCAB8

Email: chell.thao@usbank.com

Phone: 651-466-5420

Tempo at
U.S. Bank eff

EXHIBIT A

Bank

US Bank
Revol 2008
Monarch TIF

LAWRENCE REDEVELOPMENT COMMISSION

Lawrence, Indiana

Estimated Debt Service Schedule - Capital Appreciation Bonds
(Outstanding for 25 Years)

Date	Principal	Interest Rate	Interest Amount	Semi-Annual Debt Service	Annual Debt Service
9/11/2008					
2/1/2009					
8/1/2009					
2/1/2010					
8/1/2010					
2/1/2011					
8/1/2011	\$ 20,493.50	7.00%	\$ 4,506.50	\$ 25,000.00	
2/1/2012	23,760.60	7.00%	6,239.40	30,000.00	\$ 55,000.00
8/1/2012	42,087.65	7.00%	12,912.35	55,000.00	
2/1/2013	40,664.80	7.00%	14,335.20	55,000.00	110,000.00
8/1/2013	71,435.00	7.00%	28,565.00	100,000.00	
2/1/2014	69,020.00	7.00%	30,980.00	100,000.00	200,000.00
8/1/2014	96,694.70	7.00%	48,305.30	145,000.00	
2/1/2015	96,646.50	7.00%	53,353.50	150,000.00	295,000.00
8/1/2015	124,504.00	7.00%	75,496.00	200,000.00	
2/1/2016	120,294.00	7.00%	79,706.00	200,000.00	400,000.00
8/1/2016	139,471.20	7.00%	100,528.80	240,000.00	
2/1/2017	137,560.15	7.00%	107,439.85	245,000.00	485,000.00
8/1/2017	151,897.20	7.00%	128,102.80	280,000.00	
2/1/2018	146,759.20	7.00%	133,240.80	280,000.00	560,000.00
8/1/2018	156,990.20	7.00%	153,009.80	310,000.00	
2/1/2019	154,126.35	7.00%	160,873.65	315,000.00	625,000.00
8/1/2019	165,462.50	7.00%	184,537.50	350,000.00	
2/1/2020	159,866.00	7.00%	190,134.00	350,000.00	700,000.00
8/1/2020	163,284.70	7.00%	206,715.30	370,000.00	
2/1/2021	157,764.30	7.00%	212,235.70	370,000.00	740,000.00
8/1/2021	162,728.15	7.00%	232,271.85	395,000.00	
2/1/2022	157,225.80	7.00%	237,774.20	395,000.00	790,000.00
8/1/2022	151,909.10	7.00%	243,090.90	395,000.00	
2/1/2023	146,770.15	7.00%	248,229.85	395,000.00	790,000.00
8/1/2023	141,808.95	7.00%	253,191.05	395,000.00	
2/1/2024	137,013.65	7.00%	257,986.35	395,000.00	790,000.00
8/1/2024	132,380.30	7.00%	262,619.70	395,000.00	
2/1/2025	127,901.00	7.00%	267,099.00	395,000.00	790,000.00
8/1/2025	123,575.75	7.00%	271,424.25	395,000.00	
2/1/2026	119,396.65	7.00%	275,603.35	395,000.00	790,000.00
8/1/2026	115,359.75	7.00%	279,640.25	395,000.00	
2/1/2027	111,461.10	7.00%	283,538.90	395,000.00	790,000.00
8/1/2027	107,688.85	7.00%	287,311.15	395,000.00	
2/1/2028	104,046.95	7.00%	290,953.05	395,000.00	790,000.00
8/1/2028	100,531.45	7.00%	294,468.55	395,000.00	
2/1/2029	97,130.50	7.00%	297,869.50	395,000.00	790,000.00
8/1/2029	93,844.10	7.00%	301,155.90	395,000.00	
2/1/2030	90,672.25	7.00%	304,327.75	395,000.00	790,000.00
8/1/2030	87,607.05	7.00%	307,392.95	395,000.00	
2/1/2031	84,644.55	7.00%	310,355.45	395,000.00	790,000.00
8/1/2031	81,780.80	7.00%	313,219.20	395,000.00	
2/1/2032	79,015.80	7.00%	315,984.20	395,000.00	790,000.00
8/1/2032	76,341.65	7.00%	318,658.35	395,000.00	
2/1/2033	73,762.30	7.00%	321,237.70	395,000.00	790,000.00
8/1/2033	71,265.90	7.00%	323,734.10	395,000.00	
	<u>\$ 5,014,645.05</u>		<u>\$ 9,030,354.95</u>	<u>\$ 14,045,000.00</u>	<u>\$ 14,045,000.00</u>

Transaction Information

Account Number/Name	Branch Location/Bank Name/Bank ID	Transaction made from Template
192908119/CITY OF LAWRENCE	JPMorgan Chase Bank, N.A. (IN)/JPMORGAN CHASE BANK, N.A./074000010	US BANK TIF REDEV BOND08 SERIES
Method	Payment Amount	Value Date
Wire	USD 395,000.00	01/26/2026
	Beneficiary Bank Country	
	UNITED STATES - US	

Routing/Reference Information

Beneficiary

Account Number
180121167365
US BANK NATIONAL ASSOC
2 MERIDIAN CROSSING
RICHFIELD,MN,55423
UNITED STATES - US

Beneficiary Bank

United States FED ABA
091000022
U S BANK NATIONAL ASSOC
US BANK NA DUE FROM EP-MN-M2F6
2 MERIDIAN CROSSINGS
RICHFIELD,MN,55423
UNITED STATES - US

Last Validation: 01/09/2020 03:43 PM

Transaction Details

INV3092505

128658000

Reference Sent with Payment

INV3092505

Bank To Bank

Charges	Priority
Remitter	No

Date Created	Transaction ID	Bank Reference	Settlement Reference
01/08/2026 10:08 AM EST	161229167	--	--